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Company In Depth Fundamentals - Profile

Ticker: **AAPL US EQUITY**

Apple Inc (NASDAQ GS: AAPL, Currency: USD)

Sector: Tecnología de la información Industry: Almacenaje, hardware tecnológ Sub-Industry: Equipos tecnológicos, almacen

Website: www.apple.com
 Number of Employees: 164,000
 Ticker: AAPL US

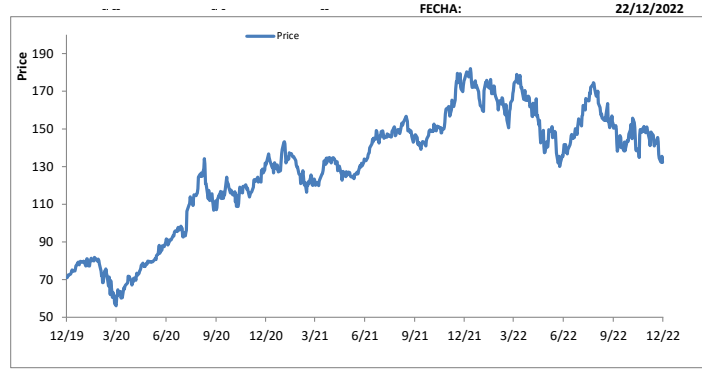
1 Apple Park Way Cupertino, CA 95014 United States
 Phone : 1-408-996-1010
 Fax : 1-408-974-2483

↓ **132.23** -3.22 (-2.38%)

Apple Inc. diseña, fabrica y comercializa teléfonos inteligentes, ordenadores personales, portátiles y accesorios, y vende muchos accesorios relacionados. También ofrece servicios de pago, contenido digital, en la nube y de publicidad. Sus clientes se encuentran principalmente en mercados de consumidores, pequeñas y medianas empresas y mercados empresariales y gubernamentales en todo el mundo.

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	132.23	Market Cap (MM)	2,103,530.4
Open	134.35	Shares Out. (MM)	15,908.1
Previous Close	135.45	Float %	94.3%
Change	3.15	Shares sold short (MM)	125,719,918.0
Change %	2.38	Dividend Yield %	0.7
Day High/Day Low	134.6 / 130.3	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	182.9 / 129.0	P / Diluted EPS Before XO	
Volume (MM)	77.62	Beta	1.16
Avg. Vol - 3 mo (MM)	87.42		



Financial Information (Currency: USD, in mm)

Revenue - LTM	394,328.0	Cash & ST Invest.	169,109
EBIT - LTM	119,437.0	Total Assets	352,755.0
EBITDA - LTM	130,541.0	Total Debt	132,480.0
Net Income - LTM	99,803.0	Total Liabilities	302,083.0
Total Enterprise Value	2,066,901	Total Equity	50,672.0
TEV/ Total Revenue	6.0 x	Cash from Operations - LTM	122,151.0
TEV/ EBITDA	18.1 x	Cash From Investing - LTM	-22,354.0
		Cash from Financing -LTM	-110,749.0

Company Notes

2016 Q2 Gaap Net Income(in million, pre-tax) a loss of \$76 for unrealized loss on securities	Reported EPS adjusted to exclude a after-tax loss of \$6 million from restructuring costs
2006 Q1 Net income includes (in millions, after-tax): A loss of \$30 on stock based expenses.	Reported EPS adjusted to exclude an after-tax loss of \$7.0 million from restructuring.
2005 A1 Net Income includes: A gain of \$0.07/share from one-time items.	Reported EPS adjusted to exclude an after-tax gain of \$3.0 million from investment.
2005 Q4 Net income includes: A gain of \$0.11 per share from tax benefit	Reported EPS adjusted to exclude a pre-tax loss of \$26 million from restructuring costs, a gain of \$16 million for investments and other, and a pre-tax gain of \$1 million from cumulative effect of a change in accounting principle.
2005 Q2 Net income includes: (in millions, after-tax) a loss of \$10.0 from non-cash compensation	Reported EPS adjusted to exclude an after-tax investment gain of \$6 million, a accounting transition adjustment gain of \$3 million related to Apple's stock repurchase agreement, and a gain on settlement of the stock repurchase agreement of \$6 million.
2004 A1 Reported EPS adjusted to exclude a pre-tax loss of \$23 million from restructuring costs and a pre-tax gain of \$4 million from investment.	The company has a restructuring expense which had no effect on EPS.
2004 Q4 Reported EPS adjusted to exclude a pre-tax loss of \$5 million from restructuring costs.	Reported EPS adjusted to exclude a loss of \$0.05 per share
2004 Q3	

Key Board Members

Name	Title	Organization
Albert Arnold Gore "Al"	Visiting Professor	University Of California
	Visiting Professor	Middle Tennessee State Univers
	Chairman/Co-Founder	Generation Investment Mgmt
	Co-Founder	Current Media Inc
	Chairman/Co-Founder	Generation Foundation/The
	Senior Advisor	Google Llc
	Vice Chairman	Metropolitan West Securities
	Chairman/Co-Founder	Current Tv Llc
	Chairman/Co-Founder	Generation Investment Managem
	Board Member	Apple Inc
Arthur D Levinson "Art"	Ceo/Founder	Calico Llc
	Chief Executive Officer	California Life Co
	Chairman	Apple Inc
	Board Member	Broad Institute Inc
	Chairman Emeritus	Northrop Grumman Corp
	Senior Advisor	Ares Management Llc
	Senior Advisor	Bain & Co Inc
	Board Member	Chevron Corp
	Chairman	Uber Technologies Inc
	Board Member	Apple Inc
Ronald D Sugar "Ron"	Board Member	Amgen Inc
	Board Member	Chevron Technology Ventures
	Board Member	Nexii Building Solutions Inc
	Board Member	Amgen Ventures Llc
	Trustee	University Of Southern Califor
	President/Ceo	Grameen America Inc
	Vice Chairman	Unilever Plc
	Board Member	Rockefeller Capital Management
	Board Member	Wayfair Inc
	Board Member	
Andrea Jung		

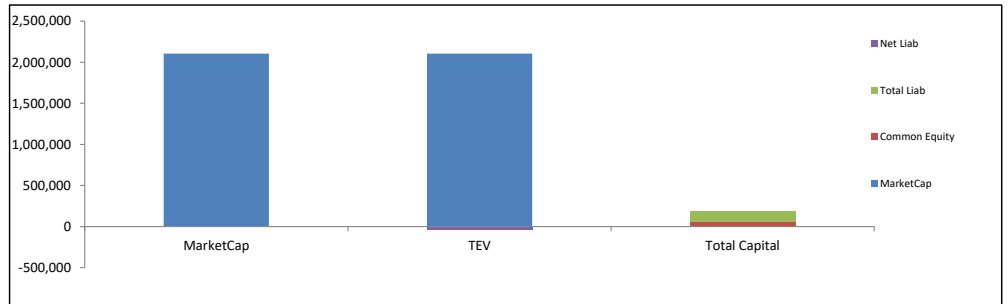
Ticker: AAPL US EQUITY
 Period Type: **Annuals**

Apple Inc

Sector: Tecnología de la información Industry: Almacenaje, hardware tecnológ Sub-Industry: Equipos tecnológicos, almacén

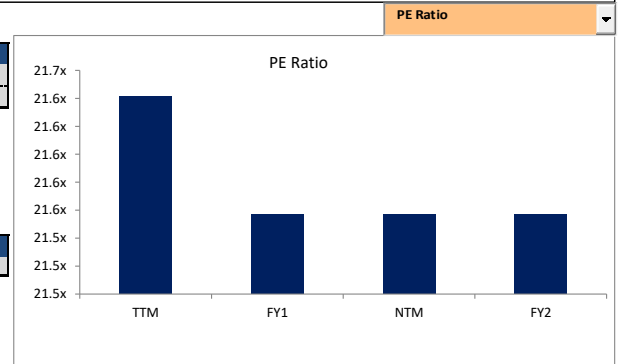
Annuals	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
Key Financials											
	Actuals										
For the Fiscal Period Ending	24/09/2016	30/09/2017	29/09/2018	28/09/2019	26/09/2020	25/09/2021	24/09/2022	LTM	30/09/2023	30/09/2024	30/09/2025
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Total Revenue	215,639.0	229,234.0	265,595.0	260,174.0	274,515.0	365,817.0	394,328.0	90,146.0	394,328.0	122,894.4	122,894.4
<i>Growth Over Prior Year</i>	(7.7%)	6.3%	15.9%	(2.0%)	5.5%	33.3%	7.8%	7.8%	(0.8%)	(0.8%)	(0.8%)
Gross Profit	84,263.0	88,186.0	101,839.0	98,392.0	104,956.0	152,836.0	170,782.0	170,782.0	--	--	--
<i>Margin %</i>	39.1%	38.5%	38.3%	37.8%	38.2%	41.8%	43.3%	189.5%	--	--	--
EBITDA	70,529.0	71,501.0	81,801.0	76,477.0	78,844.0	121,933.0	132,441.0	130,541.0	40,959.1	40,959.1	40,959.1
<i>Margin %</i>	32.7%	31.2%	30.8%	29.4%	28.7%	33.3%	33.6%	144.8%	10.4%	33.3%	33.3%
EBIT	60,024.0	61,344.0	70,898.0	63,930.0	66,288.0	108,949.0	119,437.0	119,437.0	38,363.9	38,363.9	38,363.9
<i>Margin %</i>	27.8%	26.8%	26.7%	24.6%	24.1%	29.8%	30.3%	132.5%	9.7%	31.2%	31.2%
Earnings from Cont. Ops.	45,687.0	48,351.0	59,531.0	55,256.0	57,411.0	94,680.0	99,803.0	99,803.0	--	--	--
<i>Margin %</i>	21.2%	21.1%	22.4%	21.2%	20.9%	25.9%	25.3%	110.7%	--	--	--
Net Income	45,687.0	48,351.0	59,531.0	55,256.0	57,411.0	94,680.0	99,803.0	99,803.0	31,675.1	31,675.1	31,675.1
<i>Margin %</i>	21.2%	21.1%	22.4%	21.2%	20.9%	25.9%	25.3%	110.7%	8.0%	25.8%	25.8%
Diluted EPS Excl. Extra Items	2.1	2.3	3.0	3.0	3.3	5.6	6.1	6.1	2.0	2.0	2.0
<i>Growth Over Prior Year</i>	(9.9%)	10.8%	29.3%	(0.3%)	10.4%	71.0%	8.9%	8.7%	(5.9%)	(5.9%)	(5.9%)

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	132.23
Shares Out.	15,908.12
Market Capitalization (USD)	2,103,530.44
- Cash & Short Term Investments	169,109.00
+ Total Debt	132,480.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	2,066,901.44
Book Value of Common Equity	50,672.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	132,480.00
= Total Capital	183,152.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual		Estimates		
	24/09/2022	24/09/2022	24/09/2022	24/09/2022	24/09/2022
TEV/Total Revenue	6.0x	6.0x	16.8x	16.8x	16.8x
TEV/EBITDA	17.8x	18.1x	16.0x	16.0x	16.0x
TEV/EBIT	19.7x	19.8x	17.7x	17.7x	17.7x
P/Diluted EPS Before Extra	24.6x	24.6x			
P/BV	47.3x	47.3x	37.4x	37.4x	37.4x
Price/Tang BV	47.3x	47.3x			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	21.6x	21.6x	21.6x	21.6x
TEV / EBITDA	18.1x	16.0x	16.0x	16.0x
Price / CF	17.6x	18.7x	18.7x	18.7x
Price / Book	41.6x	37.4x	37.4x	37.4x
Dividend Yield	0.7x	0.7x	0.7x	0.7x



Ticker:	AAPL US EQUITY
Period Type	Annuals

AAPL US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Apple Inc

Sector: Tecnología de la información Industry: Almacenaje, hardware tecnológ Sub-Industry: Equipos tecnológicos, almacén

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:											
Currency	29/09/2012 USD	28/09/2013 USD	27/09/2014 USD	26/09/2015 USD	24/09/2016 USD	30/09/2017 USD	29/09/2018 USD	28/09/2019 USD	26/09/2020 USD	25/09/2021 USD	24/09/2022 USD
Revenue	156,508.00	170,910.00	182,795.00	233,715.00	215,639.00	229,234.00	265,595.00	260,174.00	274,515.00	365,817.00	394,328.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	156,508.00	170,910.00	182,795.00	233,715.00	215,639.00	229,234.00	265,595.00	260,174.00	274,515.00	365,817.00	394,328.00
Cost Of Goods Sold	87,846.00	106,606.00	112,258.00	140,089.00	131,376.00	141,048.00	163,756.00	161,782.00	169,559.00	212,981.00	223,546.00
Gross Profit	68,662.00	64,304.00	70,537.00	93,626.00	84,263.00	88,186.00	101,839.00	98,392.00	104,956.00	152,836.00	170,782.00
Selling General & Admin Exp.	10,040.00	10,830.00	11,993.00	14,329.00	14,194.00	15,261.00	16,705.00	18,245.00	19,916.00	21,973.00	25,094.00
R & D Exp.	3,381.00	4,475.00	6,041.00	8,067.00	10,045.00	11,581.00	14,236.00	16,217.00	18,752.00	21,914.00	26,251.00
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
Operating Expense., Total	13,421.00	15,305.00	18,034.00	22,396.00	24,239.00	26,842.00	30,941.00	34,462.00	38,668.00	43,887.00	51,345.00
Operating Income	55,241.00	48,999.00	52,503.00	71,230.00	60,024.00	61,344.00	70,898.00	63,930.00	66,288.00	108,949.00	119,437.00
Interest Expense	-	136.00	384.00	733.00	1,456.00	2,323.00	3,240.00	3,576.00	2,873.00	2,645.00	2,931.00
Interest Income	1,088.00	1,616.00	1,795.00	2,921.00	3,999.00	5,201.00	5,686.00	4,961.00	3,763.00	2,843.00	2,825.00
Net Interest Exp.	(1,088.00)	(1,480.00)	(1,411.00)	(2,188.00)	(2,543.00)	(2,878.00)	(2,446.00)	(1,385.00)	(890.00)	(198.00)	106.00
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	566.00	324.00	431.00	903.00	1,195.00	133.00	441.00	(422.00)	87.00	(60.00)	228.00
EBT Excl. Unusual Items	55,763.00	50,155.00	53,483.00	72,515.00	61,372.00	64,089.00	72,903.00	65,737.00	67,091.00	109,207.00	119,103.00
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	-	-	-	-	-
EBT Incl. Unusual Items	55,763.00	50,155.00	53,483.00	72,515.00	61,372.00	64,089.00	72,903.00	65,737.00	67,091.00	109,207.00	119,103.00
Income Tax Expense	14,030.00	13,118.00	13,973.00	19,121.00	15,685.00	15,738.00	13,372.00	10,481.00	9,680.00	14,527.00	19,300.00
Earnings from Cont. Ops.	41,733.00	37,037.00	39,510.00	53,394.00	45,687.00	48,351.00	59,531.00	55,256.00	57,411.00	94,680.00	99,803.00
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	-	-	-	-	-	-	-	-	-	-	-
Net Income	41,733.00	37,037.00	39,510.00	53,394.00	45,687.00	48,351.00	59,531.00	55,256.00	57,411.00	94,680.00	99,803.00
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	41,733.00	37,037.00	39,510.00	53,394.00	45,687.00	48,351.00	59,531.00	55,256.00	57,411.00	94,680.00	99,803.00
Abnormal Losses (Gains)	-	-	205.00	91.00	(461.00)	(739.00)	(256.00)	31.00	(82.00)	(284.00)	-
Tax Effect on Abnormal Items	-	-	(71.75)	(31.85)	161.35	258.65	62.72	(6.51)	17.22	59.64	-
NI to Common Excl. Extra Items	41,733.00	37,037.00	39,643.25	53,453.15	45,387.35	47,870.65	59,337.72	55,280.49	57,346.22	94,455.64	99,803.00
Per Share Items											
Basic EPS	1.59	1.43	1.62	2.32	2.09	2.32	3.00	2.99	3.31	5.67	6.15
Basic EPS Excl. Extra Items	1.59	1.43	1.62	2.32	2.09	2.32	3.00	2.99	3.31	5.67	6.15
Weighted Avg. Basic Shares Out.	26,174.90	25,909.27	24,342.29	23,013.68	21,883.28	20,868.97	19,821.51	18,471.34	17,352.12	16,701.27	16,215.96
Diluted EPS	1.58	1.42	1.61	2.31	2.08	2.30	2.98	2.97	3.28	5.61	6.11
Diluted EPS Excl. Extra Items	1.58	1.42	1.61	2.31	2.08	2.30	2.98	2.97	3.28	5.61	6.11
Weighted Avg. Diluted Shares Out.	26,469.94	26,086.54	24,490.65	23,172.28	22,001.12	21,006.77	20,000.44	18,595.65	17,528.21	16,864.92	16,325.82
Normalized Basic EPS	1.58	1.42	1.61	2.31	2.08	2.30	2.97	2.97	3.28	5.61	6.11
Normalized Diluted EPS	1.58	1.42	1.62	2.31	2.06	2.28	2.97	2.97	3.28	5.60	6.11
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	5.94	28.48	27.92	21.41	26.19	25.90	22.64	25.07	24.03	15.26	14.62
Supplemental Items											
EBITA	55,918.00	49,956.00	53,549.00	73,287.00	62,229.00	63,301.00	72,501.00	65,177.00	69,144.00	112,433.00	123,741.00
EBIT	55,241.00	48,999.00	52,503.00	71,230.00	60,024.00	61,344.00	70,898.00	63,930.00	66,288.00	108,949.00	119,437.00
As Reported Total Revenue*	-	-	182,795.00	-	215,639.00	229,234.00	265,595.00	260,174.00	274,515.00	365,817.00	394,328.00
Effective Tax Rate %	25.16	26.15	26.13	26.37	25.56	24.56	18.34	15.94	14.43	13.30	16.20
Normalized Net Income	41,733.00	37,037.00	39,643.25	53,453.15	45,387.35	47,870.65	59,337.72	55,280.49	57,346.22	94,455.64	99,803.00
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	1,740.00	2,253.00	2,863.00	3,586.00	4,210.00	4,840.00	5,340.00	6,068.00	6,829.00	7,906.00	9,038.00
Stock-Based Comp., Total	1,740.00	2,253.00	2,863.00	3,586.00	4,210.00	4,840.00	5,340.00	6,068.00	6,829.00	7,906.00	9,038.00

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AAPL US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

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Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	29/09/2012	28/09/2013	27/09/2014	26/09/2015	24/09/2016	30/09/2017	29/09/2018	28/09/2019	26/09/2020	25/09/2021	24/09/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	10,746.00	14,259.00	13,844.00	21,120.00	20,484.00	20,289.00	25,913.00	48,844.00	38,016.00	34,940.00	23,646.00
Short Term Investments	18,383.00	26,287.00	11,233.00	20,481.00	46,671.00	53,892.00	40,388.00	51,713.00	52,927.00	27,699.00	24,658.00
Total Cash & ST Investments	29,129.00	40,546.00	25,077.00	41,601.00	67,155.00	74,181.00	66,301.00	100,557.00	90,943.00	62,639.00	48,304.00
Accounts & Notes Receivable	10,930.00	13,102.00	17,460.00	16,849.00	15,754.00	17,874.00	23,186.00	22,926.00	16,120.00	26,278.00	28,184.00
Total Receivables	10,930.00	13,102.00	17,460.00	16,849.00	15,754.00	17,874.00	23,186.00	22,926.00	16,120.00	26,278.00	28,184.00
Inventories	791.00	1,764.00	2,111.00	2,349.00	2,132.00	4,855.00	3,956.00	4,106.00	4,061.00	6,580.00	4,946.00
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	16,803.00	17,874.00	23,883.00	28,579.00	21,828.00	31,735.00	37,896.00	35,230.00	32,589.00	39,339.00	53,971.00
Total Current Assets	57,653.00	73,286.00	68,531.00	89,378.00	106,869.00	128,645.00	131,339.00	162,819.00	143,713.00	134,836.00	135,405.00
Net Property, Plant & Equipment	15,452.00	16,597.00	20,624.00	22,471.00	27,010.00	33,783.00	41,304.00	37,378.00	45,336.00	49,527.00	52,534.00
Long-term Investments	92,122.00	106,215.00	130,162.00	164,065.00	170,430.00	194,714.00	170,799.00	105,341.00	100,887.00	127,877.00	120,805.00
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	10,837.00	10,902.00	12,522.00	14,431.00	17,377.00	18,177.00	22,283.00	32,978.00	33,952.00	38,762.00	44,011.00
Total Assets	176,064.00	207,000.00	231,839.00	290,345.00	321,686.00	375,319.00	365,725.00	338,516.00	323,888.00	351,002.00	352,755.00
LIABILITIES											
Accrued Exp.	11,414.00	13,856.00	18,453.00	25,181.00	22,027.00	25,744.00	-	-	-	-	-
Short-term Borrowings	-	-	6,308.00	10,999.00	11,605.00	18,473.00	20,748.00	16,240.00	15,229.00	17,141.00	22,773.00
Accounts Payable	21,175.00	22,367.00	30,196.00	35,490.00	37,294.00	49,049.00	55,888.00	46,236.00	42,296.00	54,763.00	64,115.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	5,953.00	7,435.00	8,491.00	8,940.00	8,080.00	7,548.00	39,293.00	43,242.00	47,867.00	53,577.00	67,094.00
Total Current Liabilities	38,542.00	43,658.00	63,448.00	80,610.00	79,006.00	100,814.00	115,929.00	105,718.00	105,392.00	125,481.00	153,982.00
Long-Term Debt	-	16,960.00	28,987.00	53,329.00	75,427.00	97,207.00	93,735.00	91,807.00	107,049.00	119,381.00	109,707.00
Unearned Revenue, Non-Current	2,648.00	2,625.00	3,031.00	3,624.00	2,930.00	2,836.00	2,797.00	-	-	-	-
Other Non-Current Liabilities	16,664.00	20,208.00	24,826.00	33,427.00	36,074.00	40,415.00	46,117.00	50,503.00	46,108.00	43,050.00	38,394.00
Total Liabilities	57,854.00	83,451.00	120,292.00	170,990.00	193,437.00	241,272.00	258,578.00	248,028.00	258,549.00	287,912.00	302,083.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Additional Paid In Capital	16,422.00	19,764.00	23,313.00	27,416.00	31,251.00	35,867.00	40,201.00	45,174.00	50,779.00	57,365.00	64,849.00
Retained Earnings	101,289.00	104,256.00	87,152.00	92,284.00	96,364.00	98,330.00	70,400.00	45,898.00	14,966.00	5,562.00	(3,068.00)
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-
Comprehensive Inc. and Other	499.00	(471.00)	1,082.00	(345.00)	634.00	(150.00)	(3,454.00)	(584.00)	(406.00)	163.00	(11,109.00)
Total Common Equity	118,210.00	123,549.00	111,547.00	119,355.00	128,249.00	134,047.00	107,147.00	90,488.00	65,339.00	63,090.00	50,672.00
Total Equity	118,210.00	123,549.00	111,547.00	119,355.00	128,249.00	134,047.00	107,147.00	90,488.00	65,339.00	63,090.00	50,672.00
Total Liabilities And Equity	176,064.00	207,000.00	231,839.00	290,345.00	321,686.00	375,319.00	365,725.00	338,516.00	323,888.00	351,002.00	352,755.00
Supplemental Items											
Total Shares Out. on Filing Date	26,297.82	25,177.96	23,464.64	22,315.01	21,344.66	20,504.80	19,019.94	17,772.95	16,976.76	16,426.79	15,943.43
Total Shares Out. on Balance Sheet Date	26,297.82	25,177.96	23,464.64	22,315.01	21,344.66	20,504.80	19,019.94	17,772.95	16,976.76	16,426.79	15,943.43
Book Value/Share	4.50	4.91	4.75	5.35	6.01	6.54	5.63	5.09	3.85	3.84	3.18
Tangible Book Value	112,851.00	117,793.00	102,789.00	110,346.00	119,629.00	126,032.00	107,147.00	90,488.00	65,339.00	63,090.00	50,672.00
Tangible Book Value/Share	4.29	4.68	4.38	4.94	5.60	6.15	5.63	5.09	3.85	3.84	3.18
Total Debt	-	16,960.00	35,295.00	64,328.00	87,032.00	115,680.00	114,483.00	108,047.00	122,278.00	136,522.00	132,480.00
Net Debt	(121,251.00)	(129,801.00)	(119,944.00)	(141,338.00)	(150,553.00)	(153,215.00)	(122,617.00)	(97,851.00)	(69,552.00)	(53,994.00)	(36,629.00)
Total Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Inventory Method	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out	First-in-first-out
Raw Materials in Inventory	124.00	683.00	471.00	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	667.00	1,081.00	1,640.00	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	98.00	99.00	86.00	63.00	53.00	58.00	-	-	-	-	-
Full Time Employees	72,800.00	80,300.00	92,600.00	110,000.00	116,000.00	123,000.00	132,000.00	137,000.00	147,000.00	154,000.00	164,000.00

Ticker: AAPL US EQUITY
 Period Type: Annuals

Sort: Ascend
 Consolidated: Yes

Accounting: Mixed

Apple Inc

Sector: Tecnología de la información Industry: Almacenaje, hardware tecnológ Sub-Industry: Equipos tecnológicos, almacen

		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		29/09/2012	28/09/2013	27/09/2014	26/09/2015	24/09/2016	30/09/2017	29/09/2018	28/09/2019	26/09/2020	25/09/2021	24/09/2022
TEV / LTM Total Revenue	Close	3.2x	1.8x	2.6x	2.1x	2.1x	2.8x	3.6x	3.4x	6.7x	6.4x	6.0x
	Average	3.8x	2.1x	2.2x	3.1x	1.9x	2.6x	3.3x	2.9x	5.0x	7.7x	6.9x
	High	5.3x	3.2x	2.9x	3.6x	2.3x	3.2x	4.1x	3.8x	8.4x	9.2x	8.0x
	Low	2.4x	1.6x	1.8x	2.2x	1.5x	1.9x	2.8x	2.1x	3.4x	6.5x	5.6x
TEV / LTM EBITDA	Close	8.6x	5.5x	7.8x	6.0x	6.4x	8.9x	11.6x	11.4x	23.3x	19.4x	17.8x
	Average	11.5x	5.7x	6.9x	9.4x	5.3x	8.0x	10.6x	9.5x	17.1x	27.0x	20.7x
	High	16.2x	8.7x	8.8x	10.8x	6.6x	9.9x	13.3x	12.2x	28.7x	32.0x	24.0x
	Low	7.2x	4.2x	5.4x	6.2x	4.3x	5.9x	8.9x	6.7x	11.6x	19.5x	16.8x
TEV / LTM EBIT	Close	9.1x	6.2x	9.0x	7.0x	7.5x	10.4x	13.4x	13.7x	27.6x	21.6x	19.7x
	Average	12.1x	6.0x	7.8x	10.8x	6.1x	9.4x	12.4x	10.9x	20.5x	32.0x	23.2x
	High	17.1x	9.2x	10.0x	12.5x	7.6x	11.6x	15.5x	14.1x	34.4x	37.9x	26.9x
	Low	7.6x	4.4x	6.2x	7.2x	5.0x	6.9x	10.3x	7.8x	13.8x	21.8x	18.8x
Price / LTM EPS	Close	15.1x	12.1x	15.6x	12.4x	13.7x	16.9x	19.0x	18.4x	34.3x	26.3x	24.6x
	Average	19.0x	11.0x	14.7x	18.3x	11.4x	16.5x	20.0x	16.2x	27.1x	39.9x	28.3x
	High	25.4x	15.2x	18.2x	20.6x	13.7x	19.9x	25.0x	19.5x	45.2x	47.8x	32.5x
	Low	13.1x	8.8x	12.0x	12.4x	9.8x	12.8x	16.8x	12.0x	18.4x	26.3x	23.2x
Price / Book Value	Close	5.3x	3.5x	5.3x	5.4x	4.7x	5.9x	10.0x	10.7x	29.2x	38.3x	47.3x
	Average	6.4x	3.8x	4.3x	6.2x	4.9x	5.7x	7.0x	8.5x	15.9x	34.0x	41.3x
	High	8.5x	5.3x	5.3x	7.0x	5.7x	6.8x	10.0x	10.7x	29.2x	40.7x	47.4x
	Low	4.4x	3.1x	3.5x	5.1x	4.2x	4.4x	5.9x	6.3x	10.8x	28.3x	33.9x
Price / Tangible Book Value	Close	5.6x	3.7x	5.7x	5.8x	5.0x	6.3x	10.0x	10.7x	29.2x	38.3x	47.3x
	Average	6.8x	4.0x	4.5x	6.8x	5.3x	6.1x	7.4x	8.5x	15.9x	34.0x	41.3x
	High	9.0x	5.6x	5.7x	7.6x	6.2x	7.3x	10.0x	10.7x	29.2x	40.7x	47.4x
	Low	4.7x	3.3x	3.6x	5.5x	4.6x	4.7x	6.2x	6.3x	10.8x	28.3x	33.9x
Price / Cash Flow	Close	12.3x	8.3x	10.3x	8.1x	9.3x	12.5x	14.4x	14.6x	24.2x	23.6x	20.0x
	Average	13.0x	8.9x	10.1x	12.1x	7.4x	11.3x	14.8x	12.3x	21.5x	28.1x	25.4x
	High	17.3x	12.3x	12.5x	13.6x	9.3x	13.6x	18.6x	14.9x	35.7x	33.7x	29.2x
	Low	9.0x	7.2x	8.2x	8.1x	6.4x	8.7x	12.5x	9.1x	14.6x	23.4x	20.0x
TEV / LTM FCF	Close	14.7x	9.8x	12.2x	9.4x	11.5x	15.5x	17.4x	17.2x	26.6x	26.4x	21.9x
	Average	14.6x	10.6x	11.9x	14.4x	8.6x	14.0x	18.4x	14.8x	25.3x	31.0x	28.5x
	High	19.5x	14.7x	14.7x	16.1x	11.5x	16.8x	23.0x	17.9x	42.1x	37.1x	32.7x
	Low	10.1x	8.6x	9.7x	9.4x	7.4x	10.8x	15.5x	11.0x	17.2x	25.7x	21.9x
Dividend Yield	Close	0.4	2.4	1.8	1.7	1.9	1.6	1.2	1.4	0.7	0.6	0.6
	Average	0.0	0.6	2.0	1.5	1.9	1.6	1.3	1.4	1.0	0.6	0.5
	High	0.4	2.4	2.4	1.9	2.2	2.1	1.6	1.9	1.4	0.7	0.7
	Low	0.0	0.4	1.6	1.4	1.6	1.3	1.1	1.2	0.6	0.5	0.5

Ticker:	AAPL US EQUITY
Period Type:	Quarters

AAPL US EQUITY	Ascend
Consolidated	Yes

Accounting	Mixed
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Apple Inc

Sector: Tecnología de la información Industry: Almacenaje, hardware tecnológ Sub-Industry: Equipos tecnológicos, almacen

Y	-10FQ	-9FQ	-8FQ	-7FQ	-6FQ	-5FQ	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
Ratios	28/03/2020	27/06/2020	26/09/2020	26/12/2020	27/03/2021	26/06/2021	25/09/2021	25/12/2021	26/03/2022	25/06/2022	24/09/2022
Profitability											
Return on Assets	17.3%	18.3%	17.3%	18.4%	23.2%	26.8%	28.1%	27.4%	29.6%	29.9%	28.4%
Return on Capital	28.8%	30.6%	31.0%	34.5%	40.5%	46.8%	50.1%	55.2%	55.1%	56.1%	53.4%
Return on Equity	62.1%	69.2%	73.7%	82.1%	103.4%	127.1%	147.4%	145.6%	149.3%	162.8%	175.5%
Margin Analysis											
Gross Margin	38.4%	38.0%	38.2%	39.8%	42.5%	43.3%	42.2%	43.8%	43.7%	43.3%	42.3%
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	29.0%	29.0%	28.6%	29.2%	30.9%	32.1%	32.9%	33.9%	33.8%	33.4%	33.1%
EBIT Margin	24.5%	24.5%	24.1%	25.2%	27.3%	28.8%	29.8%	30.9%	30.9%	30.5%	30.3%
Earnings from Cont. Ops Margin	22.0%	21.9%	22.8%	30.1%	30.7%	29.6%	28.5%	33.5%	30.8%	27.8%	27.6%
Net Income Margin	19.3%	18.9%	19.6%	25.8%	26.4%	26.7%	24.7%	27.9%	25.7%	23.4%	23.0%
Normalized Net Income Margin	19.3%	18.8%	19.5%	25.7%	26.3%	26.7%	24.7%	27.9%	25.7%	23.4%	23.0%
Free Cash Flow Margin	19.6%	24.6%	29.0%	31.6%	24.2%	23.3%	20.4%	35.6%	26.4%	25.1%	23.1%
Asset Turnover											
Total Asset Turnover	0.8x	0.9x	0.8x	0.8x	1.0x	1.1x	1.1x	1.0x	1.1x	1.2x	1.1x
Fixed Asset Turnover	6.5x	6.7x	6.6x	7.2x	8.0x	8.4x	7.7x	9.8x	10.0x	9.8x	7.7x
Accounts Receivable Turnover	17.4x	17.1x	14.1x	12.2x	19.0x	19.6x	17.3x	13.2x	19.6x	19.7x	14.5x
Inventory Turnover	40.4x	46.2x	41.5x	39.7x	45.7x	44.7x	40.0x	39.7x	41.0x	41.4x	38.8x
Short Term Liquidity											
Current Ratio	1.5x	1.5x	1.4x	1.2x	1.1x	1.1x	1.1x	1.0x	0.9x	0.9x	0.9x
Quick Ratio	1.1x	1.2x	1.0x	0.8x	0.8x	0.7x	0.7x	0.6x	0.6x	0.5x	0.5x
Cash from Ops. To Curr Liab	1.0x	1.0x	0.9x	0.6x	0.7x	0.6x	0.5x	0.4x	0.4x	0.4x	0.3x
Ave. Davs Sales Out.	20.9x	21.3x	25.9x	29.7x	19.1x	18.5x	21.1x	27.6x	18.5x	18.4x	25.1x
Ave. Davs Inventory Out.	9.0x	7.9x	8.8x	9.2x	8.0x	8.1x	9.1x	9.2x	8.9x	8.8x	9.4x
Ave. Davs Pavaible Out.	69.6x	69.0x	95.1x	109.6x	66.8x	66.9x	87.0x	116.7x	77.1x	73.4x	97.5x
Ave. Cash Conversion Cvcle	-39.7x	-39.9x	-60.4x	-70.7x	-39.8x	-40.2x	-51.8x	-79.5x	-49.7x	-46.2x	-63.0x
Long Term Solvency											
Total Debt/Equity	151.4%	169.0%	187.1%	169.2%	175.8%	189.5%	216.4%	170.7%	178.0%	206.0%	261.4%
Total Debt/Capital	60.2%	62.8%	65.2%	62.9%	63.7%	65.5%	68.4%	63.1%	64.0%	67.3%	72.3%
LT Debt/Equity	123.9%	141.3%	163.8%	149.9%	157.0%	164.5%	189.2%	148.2%	153.3%	163.0%	216.5%
LT Debt/Capital	49.3%	52.5%	57.1%	55.7%	56.9%	56.8%	59.8%	54.8%	55.1%	53.3%	59.9%
Total Liabilities/Total Assets	45.5%	47.2%	47.3%	43.9%	47.9%	47.8%	46.3%	42.4%	44.4%	44.1%	42.0%
EBIT / Interest Exp.	16.98x	18.78x	23.30x	52.56x	41.05x	36.28x	35.40x	59.78x	43.38x	32.09x	30.10x
FRITDA / Interest Fxn.	20.66x	23.28x	28.70x	56.74x	45.77x	40.54x	39.84x	63.67x	47.35x	36.00x	33.57x
(EBITDA-CAPEX) / Interest Exp.	18.21x	21.03x	25.38x	51.25x	41.84x	37.39x	35.05x	59.63x	43.71x	33.07x	29.59x
Total Debt/EBITDA	1.53x	1.53x	1.56x	1.30x	1.21x	1.09x	1.14x	0.96x	0.92x	0.92x	1.01x
Net Debt/EBITDA	-0.95x	-0.90x	-0.89x	-0.97x	-0.82x	-0.65x	-0.45x	-0.62x	-0.56x	-0.46x	-0.28x
Altman Z Score	4.52	5.59	6.19	6.33	6.51	7.13	7.18	7.69	8.28	7.22	6.96
Growth Over Prior Year											
Total Revenue	0.5%	10.9%	1.0%	21.4%	53.6%	36.4%	28.8%	11.7%	8.6%	1.9%	8.1%
Gross Profit	2.5%	12.1%	1.5%	25.9%	70.2%	55.4%	42.5%	22.4%	11.8%	1.8%	8.3%
EBITDA	(5.0%)	12.1%	(4.9%)	25.9%	93.7%	66.2%	49.8%	22.1%	8.0%	(4.0%)	3.7%
FRITA	--	--	--	--	--	--	--	--	--	--	--
EBIT	(4.2%)	13.4%	(5.4%)	31.2%	114.0%	84.3%	61.0%	23.7%	9.0%	(4.4%)	4.7%
Earnings from Cont. Ops.	(2.7%)	12.0%	(7.4%)	29.3%	110.1%	93.2%	62.2%	20.4%	5.8%	(10.6%)	0.8%
Net Income	(2.7%)	12.0%	(7.4%)	29.3%	110.1%	93.2%	62.2%	20.4%	5.8%	(10.6%)	0.8%
Normalized Net Income	(2.7%)	12.2%	(7.8%)	29.0%	108.8%	93.4%	63.1%	20.8%	6.2%	(10.6%)	0.8%
Diluted EPS before Extra	4.1%	18.3%	(3.9%)	34.6%	118.8%	101.6%	69.9%	25.0%	8.6%	(7.7%)	4.0%
Accounts Receivable	4.2%	26.4%	(29.7%)	29.2%	17.7%	(2.3%)	63.0%	11.5%	12.5%	24.8%	7.3%
Inventory	(31.7%)	18.6%	(1.1%)	21.4%	56.5%	30.2%	62.0%	18.2%	4.6%	4.9%	(24.8%)
Net PP&E	13.5%	16.5%	21.3%	(14.4%)	(14.0%)	(11.9%)	9.2%	3.5%	3.9%	4.5%	6.1%
Total Assets	(6.3%)	(1.5%)	(4.3%)	3.9%	5.2%	3.9%	8.4%	7.7%	4.0%	2.0%	0.5%
Tangible Book Value	--	--	(24.4%)	--	--	--	(0.2%)	--	--	--	(17.2%)
Common Equity	(25.9%)	(25.1%)	(27.8%)	(26.0%)	(11.8%)	(11.1%)	(3.4%)	8.6%	(2.6%)	(9.6%)	(19.7%)
Cash from Ops.	19.3%	39.8%	3.3%	27.0%	80.2%	79.6%	(1.8%)	21.5%	17.5%	8.5%	19.4%
Capital Expenditures	(21.6%)	(21.8%)	(35.8%)	66.1%	22.5%	33.7%	80.7%	(19.9%)	10.8%	0.4%	2.0%
Levered Free Cash Flow	30.3%	52.6%	9.7%	24.1%	89.5%	29.2%	(9.7%)	25.2%	18.1%	9.4%	22.7%
Unlevered Free Cash Flow	51.1%	84.0%	11.9%	27.3%	126.0%	37.9%	(12.7%)	27.7%	20.8%	11.5%	28.5%
Dividend per Share	5.5%	6.5%	6.5%	6.5%	6.5%	7.3%	7.3%	7.3%	7.3%	4.5%	4.5%

CAGR Over Two Years

Total Revenue	(2.3%)	5.9%	1.4%	15.0%	24.3%	23.0%	14.1%	16.2%	29.2%	17.9%	18.0%
Gross Profit	(7.3%)	5.4%	1.7%	17.6%	37.1%	37.0%	20.3%	24.1%	37.9%	25.8%	24.7%
EBITDA	(8.4%)	3.1%	(2.7%)	16.3%	35.7%	36.5%	19.3%	24.0%	44.6%	26.3%	24.6%
EBITA	--	--	--	--	--	--	--	--	--	--	--
FRIT	(10.1%)	1.9%	(4.3%)	19.8%	43.7%	44.6%	23.4%	27.4%	57.7%	37.8%	29.8%
Earnings from Cont. Ops.	(9.8%)	(1.2%)	(5.3%)	20.0%	43.0%	47.1%	22.5%	24.8%	49.1%	31.4%	27.9%
Net Income	(9.8%)	(1.2%)	(5.3%)	20.0%	43.0%	47.1%	22.5%	24.8%	49.1%	31.4%	27.9%
Normalized Net Income	(9.8%)	(0.5%)	(5.6%)	19.7%	42.6%	47.3%	22.6%	24.8%	48.9%	31.5%	28.2%
Diluted EPS before Extra	(3.2%)	5.0%	0.2%	26.8%	50.9%	54.4%	27.7%	29.7%	54.1%	36.4%	32.9%
Accounts Receivable	4.8%	12.6%	(16.6%)	22.4%	10.8%	11.1%	7.1%	20.0%	15.1%	10.4%	32.2%
Inventory	(34.0%)	(18.1%)	1.3%	(0.2%)	3.4%	24.2%	26.6%	19.8%	28.0%	16.9%	10.4%
Net PP&F	17.0%	7.3%	4.8%	(7.1%)	(1.7%)	1.3%	15.1%	(5.9%)	(5.5%)	(4.1%)	7.6%
Total Assets	(6.6%)	(4.7%)	(5.9%)	(2.7%)	(0.7%)	1.2%	1.8%	5.8%	4.6%	2.9%	4.4%
Tangible Book Value	--	--	(17.3%)	--	--	--	(13.1%)	--	--	--	(9.1%)
Common Equity	(21.4%)	(20.7%)	(21.9%)	(25.1%)	(19.2%)	(18.4%)	(16.5%)	(10.4%)	(7.3%)	(10.3%)	(11.9%)
Cash from Ops.	(6.2%)	6.0%	2.7%	20.5%	46.6%	34.6%	0.7%	24.1%	45.5%	18.6%	8.3%
Capital Expenditures	(33.5%)	(30.8%)	(23.4%)	2.1%	(2.0%)	2.3%	7.7%	15.3%	16.5%	15.9%	35.8%
Levered Free Cash Flow	2.4%	14.5%	6.8%	22.9%	57.1%	40.4%	(0.5%)	24.7%	49.6%	18.9%	5.3%
Unlevered Free Cash Flow	2.2%	20.8%	8.6%	26.5%	84.8%	59.2%	(1.2%)	27.5%	65.2%	24.0%	5.9%
Dividend per Share	10.6%	6.0%	6.0%	6.0%	6.0%	6.9%	6.9%	6.9%	6.9%	5.9%	5.9%

CAGR Over Three Years

Total Revenue	3.3%	9.5%	7.2%	8.1%	13.6%	15.2%	9.8%	13.7%	18.8%	15.5%	12.1%
Gross Profit	2.8%	9.1%	7.4%	9.3%	17.6%	20.0%	13.5%	19.2%	24.9%	21.1%	16.1%
EBITDA	(1.6%)	7.3%	4.6%	7.6%	17.6%	20.8%	17.4%	18.7%	25.7%	21.4%	13.9%
EBITA	--	--	--	--	--	--	--	--	--	--	--
EBIT	(3.0%)	6.7%	4.0%	8.5%	20.1%	24.1%	13.9%	21.1%	30.7%	26.0%	16.8%
Earnings from Cont. Ops.	0.7%	8.9%	5.8%	12.7%	19.6%	23.6%	13.3%	20.2%	29.3%	24.6%	14.8%
Net Income	0.7%	8.9%	5.8%	12.7%	19.6%	23.6%	13.3%	20.2%	29.3%	24.6%	14.8%
Normalized Net Income	0.8%	9.0%	7.1%	12.8%	19.4%	24.2%	13.3%	20.1%	29.2%	24.7%	14.9%
Diluted EPS before Extra	6.8%	15.6%	12.2%	20.0%	27.1%	30.5%	19.5%	26.2%	35.2%	30.1%	19.3%
Accounts Receivable	10.7%	13.0%	(3.4%)	5.0%	8.9%	7.4%	4.3%	18.7%	11.3%	15.5%	7.1%
Inventory	4.6%	8.1%	(5.8%)	4.0%	(12.0%)	(4.5%)	18.5%	5.6%	3.8%	17.4%	6.4%
Net PP&E	17.4%	14.4%	10.3%	4.0%	2.5%	0.4%	6.2%	(0.3%)	0.5%	2.3%	12.0%
Total Assets	(1.4%)	(7.8%)	(4.8%)	(4.5%)	(7.8%)	(1.9%)	(1.4%)	0.7%	0.8%	1.4%	1.4%
Tangible Book Value	--	--	(14.4%)	--	--	--	(12.0%)	--	--	--	(14.5%)
Common Equity	(16.4%)	(18.3%)	(21.3%)	(22.1%)	(18.3%)	(17.6%)	(16.2%)	(15.2%)	(14.0%)	(15.5%)	(17.6%)
Cash from Ops.	2.5%	22.3%	9.3%	11.1%	16.6%	13.3%	1.1%	20.7%	36.2%	25.3%	6.6%
Capital Expenditures	(14.6%)	(10.1%)	(22.7%)	7.6%	(18.5%)	(13.8%)	2.0%	(5.8%)	2.1%	1.7%	5.8%
Levered Free Cash Flow	6.9%	29.7%	16.5%	11.4%	25.7%	19.2%	1.0%	23.7%	42.9%	29.2%	6.7%
Unlevered Free Cash Flow	8.3%	48.4%	21.1%	12.6%	33.1%	26.3%	1.0%	26.9%	60.4%	41.4%	7.9%
Dividend per Share	10.5%	9.2%	9.2%	9.2%	9.2%	6.4%	6.4%	6.4%	6.4%	6.1%	6.1%

CAGR Over Five Years

Total Revenue	0.1%	3.8%	4.7%	8.0%	17.1%	14.0%	17.7%	9.6%	13.0%	17.8%	11.4%
Gross Profit	(1.1%)	2.9%	3.7%	7.8%	13.8%	17.0%	14.6%	12.4%	15.6%	15.5%	13.8%
EBITDA	(5.5%)	(1.1%)	0.2%	5.9%	13.0%	16.4%	13.4%	10.9%	14.8%	14.6%	12.2%
EBITA	--	--	--	--	--	--	--	--	--	--	--
EBIT	(6.8%)	(1.5%)	0.2%	6.8%	14.5%	19.0%	15.1%	12.2%	16.3%	16.5%	13.7%
Earnings from Cont. Ops.	(3.7%)	1.1%	2.6%	9.4%	17.6%	22.8%	17.9%	14.1%	17.8%	17.4%	14.1%
Net Income	(3.7%)	1.1%	2.6%	9.4%	17.6%	22.8%	17.9%	14.1%	17.8%	17.4%	14.1%
Normalized Net Income	(3.7%)	1.0%	2.5%	9.7%	17.4%	22.8%	18.0%	14.1%	17.8%	17.5%	15.1%
Diluted EPS before Extra	1.9%	6.9%	8.3%	15.4%	24.1%	29.6%	24.3%	20.1%	23.7%	23.5%	20.0%
Accounts Receivable	7.6%	11.5%	(0.9%)	15.9%	8.6%	8.3%	10.8%	16.5%	12.4%	12.0%	9.5%
Inventory	6.8%	14.3%	11.6%	15.2%	18.0%	23.1%	25.3%	16.7%	13.4%	11.5%	0.4%
Net PP&E	16.9%	15.7%	15.1%	11.2%	10.3%	8.7%	12.9%	8.2%	7.7%	6.6%	9.2%
Total Assets	4.2%	3.0%	2.2%	3.8%	2.0%	1.5%	1.8%	2.9%	0.9%	(0.5%)	(1.2%)
Tangible Book Value	--	--	(4.9%)	--	--	--	(7.3%)	--	--	--	(12.4%)
Common Equity	(9.5%)	(10.5%)	(11.4%)	(12.4%)	(11.9%)	(12.7%)	(13.2%)	(11.5%)	(12.9%)	(15.2%)	(17.7%)
Cash from Ops.	(6.9%)	1.7%	8.8%	7.1%	15.6%	14.7%	4.1%	11.5%	17.9%	20.8%	8.9%
Capital Expenditures	(4.8%)	(5.2%)	(13.2%)	(0.6%)	(0.6%)	(5.7%)	(4.1%)	(3.4%)	(3.3%)	(0.5%)	(3.2%)
Levered Free Cash Flow	(7.3%)	2.6%	13.8%	8.1%	18.6%	19.4%	6.2%	13.1%	22.3%	25.2%	11.9%
Unlevered Free Cash Flow	(10.4%)	2.2%	17.3%	8.7%	23.5%	26.9%	7.1%	14.2%	28.2%	38.1%	14.7%
Dividend per Share	10.4%	9.5%	9.5%	9.5%	9.5%	9.1%	9.1%	9.1%	9.1%	7.9%	7.9%

Ticker: AAPL US EQUITY AAPL US EQUITY Ascend Currency Reporting Change USD
 Period Type: Annuals Consolidated: Yes Accounting: Mixed

Apple Inc

Sector: Tecnología de la información Industry: Almacenaje, hardware tecnológ Sub-Industry: Equipos tecnológicos, almacén

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
REVENUE											
Revenue by Product											
For the Fiscal Period Ending	29/09/2012	28/09/2013	27/09/2014	26/09/2015	24/09/2016	30/09/2017	29/09/2018	28/09/2019	26/09/2020	25/09/2021	24/09/2022
Revenue	156,508.00	170,910.00	182,795.00	233,715.00	215,639.00	229,234.00	265,595.00	260,174.00	274,515.00	365,817.00	394,328.00
Products	78,692.00	91,279.00	101,991.00	155,041.00	136,700.00	196,534.00	225,847.00	213,883.00	220,747.00	297,392.00	316,199.00
Services	30,945.00	31,980.00	30,283.00	25,471.00	24,348.00	32,700.00	39,748.00	46,291.00	53,768.00	68,425.00	78,129.00
Mac	23,221.00	21,483.00	24,079.00	23,227.00	22,831.00	-	-	-	-	-	-
iPhone	12,890.00	16,051.00	18,063.00	19,909.00	20,628.00	-	-	-	-	-	-
#N/A Field Not Applicable	10,760.00	10,117.00	8,379.00	10,067.00	11,132.00	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography	29/09/2012	28/09/2013	27/09/2014	26/09/2015	24/09/2016	30/09/2017	29/09/2018	28/09/2019	26/09/2020	25/09/2021	24/09/2022
For the Fiscal Period Ending											
Revenue	156,508.00	170,910.00	182,795.00	233,715.00	215,639.00	229,234.00	265,595.00	260,174.00	274,515.00	365,817.00	394,328.00
Americas	71,060.00	77,093.00	80,095.00	93,864.00	86,613.00	96,600.00	112,093.00	116,914.00	124,556.00	153,306.00	169,658.00
Europe	39,326.00	40,980.00	44,285.00	58,715.00	49,952.00	54,938.00	62,420.00	60,288.00	68,640.00	89,307.00	95,118.00
-	23,756.00	27,016.00	31,853.00	50,337.00	48,492.00	44,764.00	51,942.00	43,678.00	40,308.00	68,366.00	74,200.00
-	11,453.00	13,782.00	15,314.00	15,706.00	16,928.00	17,733.00	21,733.00	21,506.00	21,418.00	28,482.00	29,375.00
-	10,913.00	12,039.00	11,248.00	15,093.00	13,654.00	15,199.00	17,407.00	17,788.00	19,593.00	26,356.00	25,977.00
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

